

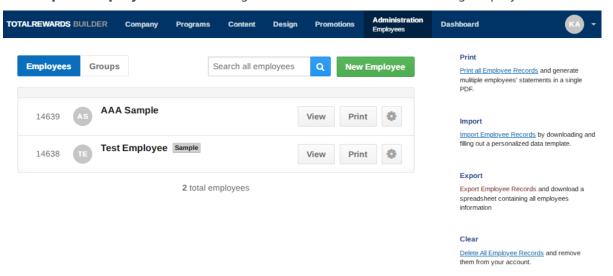
Data Export and Data Deletion

Last Modified on 10/24/2025 1:37 pm PDT

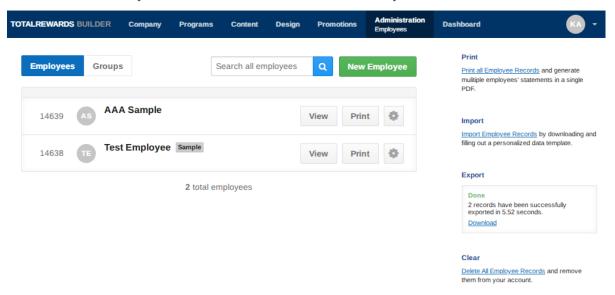
You can back up your employee data file and delete all employee records when needed. Data deletion is recommended each time you refresh your data for a new period.

☐ Export Employee Data

- 1. Go to Administration.
- 2. Select **Employees** from the drop-down menu.
- 3. Click Export Employee Records to generate an Excel file with existing employee data.



- 4. A counter will display, showing that records are being prepared.
- 5. When the file is ready, click the **Download** link to save it to your device.



□ Note: Verify the exported data to ensure it reflects the most up-to-date employee

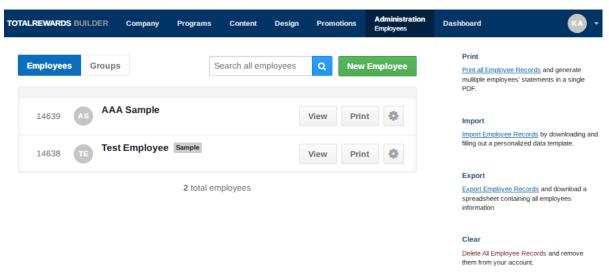


information.

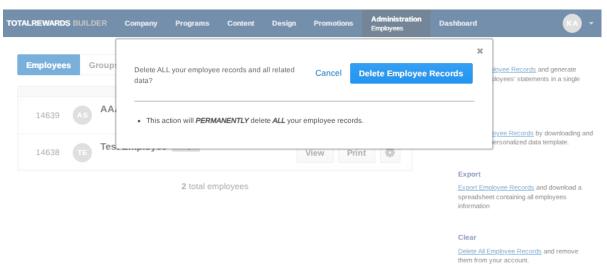
Quick Steps: Administration → Employees → Export Employee Records → Wait → Download

□ Delete All Employee Records

- 1. Go to Administration.
- 2. Select **Employees** from the drop-down menu.
- 3. Click Delete All Employee Records.

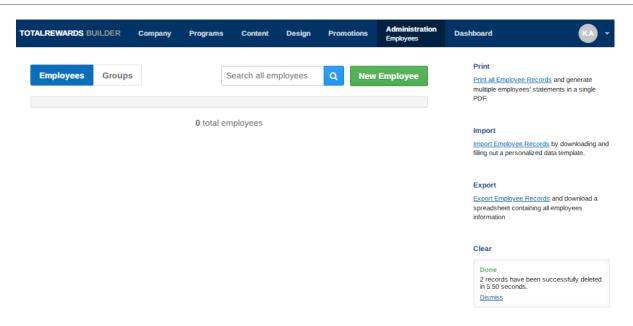


4. In the confirmation pop-up, click **Delete Employee Records**.



- 5. A counter will display, showing that records are being prepared.
- 6. Once the deletion is complete, click **Dismiss**.





☐ **Note:** Always keep a backup file before deleting existing records in the portal to prevent permanent loss of employee information.

Quick Steps: Administration → Employees → Delete All Employee Records → Confirm → Wait → Dismiss