Welcome Letter

Last Modified on 04/21/2021 11:49 am PDT



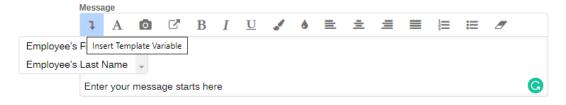
The Welcome Letter that appears on the first tab of the statement has a sample letter ready. Below are some options to configure to your organization's needs. Update default Welcome Letter, create your own **text** content, embedded **images** & **hyperlinks**.

Go to Content, then choose Welcome Letters from the drop-down menu

	name for you to remember this welcome letter. This is NOT shown to any employees.	
D	Default Welcome Letter	

Create your Welcome message. The edit toolbar will appear during the message edit.

Select the 1st icon, down arrow to add a first name or last name custom field.



The 3rd icon allows you to select an **image** to embed within the text.

Create a hyperlink with the 4th icon

Update valediction, full name and title



Add **executive signature** and it appears between the valediction and the signer's name on the welcome letter.

Add the **executive photo** and it appears on the right side of the online statement.

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Click Save to ensure changes will not be lost