

Estimated Tax Savings

Last Modified on 07/02/2025 10:30 am PDT



Estimated Tax Savings are set to hide on zero by default. This means if a given employee does not participate in a pre-tax benefit, it will not show up on their statement. If you would like to have an estimated tax savings benefit appear on all employee statements even if they have a zero value, select **Show on zero** in the drop-down menu.

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Go to **Programs**, then choose **Estimated Tax Savings** from the drop-down menu to **create** and **modify** estimated tax savings programs

Estimated Tax Savings

New Program

1	Medical Insurance	Show on zero	▼	▲	▼	⚙
2	Dental Insurance	Show on zero	▼	▲	▼	⚙
3	Vision Insurance	Hide on zero	▼	▲	▼	⚙
4	Health Savings Account	Hide on zero	▼	▲	▼	⚙
5	Flexible Spending Account	Hide on zero	▼	▲	▼	⚙
6	401k Savings Plan	Hide on zero	▼	▲	▼	⚙

Save

Click **New Program** to add and enter a name for your program

Estimated Tax Savings

New Program

1

Unnamed

Hide on zero ▾

▲

▼

⚙

Save

Select **Show on zero** to display the estimated tax savings benefit on all employee statements

Estimated Tax Savings

New Program

1

Medical Insurance

Show on zero ▾

▲

▼

⚙