

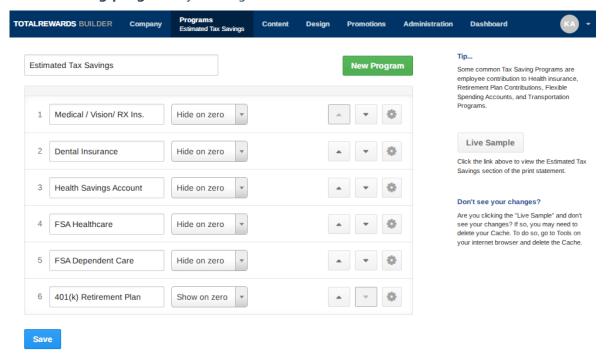
Estimated Tax Savings

Last Modified on 10/08/2025 10:17 am PDT

Estimated Tax Savings are set to **Hide on Zero** by default. If an employee does not participate in a pre-tax benefit, it will not appear on their statement. To display it for all employees even those with zero value, select **Show on Zero** from the dropdown menu.

☐ Add or Modify Estimated Tax Savings programs:

- 1. Go to **Programs**.
- 2. Choose Estimated Tax Savings.
- 3. Select New Program, then edit the Unnamed field.
- 4. Edit an existing program by clicking its field.



- 5. Repeat the same process to add more programs.
- 6. Click the **Up** and **Down arrows** to reorder.
- 7. Click the **Gear icon** on the program, select **Remove** to delete, and confirm with the **Delete** button in the popup.
- 8. Click the **Save** button.
- Note: To show programs even if the contribution is "0", select Show on Zero from the dropdown menu.
- Quick Steps: Programs → Estimated Tax Savings → New Program/Edit → Reorder → Gear Icon



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