

Estimated Tax Savings

Last Modified on 04/21/2021 10:48 am PDT



Estimated Tax Savings are set to hide on zero by default. This means if a given employee does not participate in a pre-tax benefit, it will not show up on their statement. If you would like to have an estimated tax savings benefit appear on all employee statements even if they have a zero value, select **Show on zero** in the drop-down menu.

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Go to **Programs**, then choose **Estimated Tax Savings** from the drop-down menu to **create** and **modify** estimated tax savings programs

| | | | |
|-----------------------|---------------------------|-----------------------------|-------|
| Estimated Tax Savings | | New Program | |
| 1 | Medical Insurance | Show on zero | ▲ ▼ ⚙ |
| 2 | Dental Insurance | Show on zero | ▲ ▼ ⚙ |
| 3 | Vision Insurance | Hide on zero | ▲ ▼ ⚙ |
| 4 | Health Savings Account | Hide on zero | ▲ ▼ ⚙ |
| 5 | Flexible Spending Account | Hide on zero | ▲ ▼ ⚙ |
| 6 | 401k Savings Plan | Hide on zero | ▲ ▼ ⚙ |

[Save](#)

Click **New Program** to add and enter a name for your program

| | | | |
|-----------------------|---------|-----------------------------|-------|
| Estimated Tax Savings | | New Program | |
| 1 | Unnamed | Hide on zero | ▲ ▼ ⚙ |

[Save](#)

Elect **Show on zero** to display the estimated tax savings benefit on all employee statements

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|-----------------------|-------------------|-----------------------------|---|---|----|
| Estimated Tax Savings | | New Program | | | |
| 1 | Medical Insurance | Show on zero ▼ | ▲ | ▼ | ⚙️ |
